Colman-Egan School District No. 50-5
Lake and Moody Counties, South Dakota
General Obligation Refunding Bonds, Series 2015

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Colman-Egan School District No. 50-5.

2. Designation of issue: General Obligation Refunding Bonds, Series 2015

3. Date of issue: January 27, 2015

4. Purpose of issue: To provide funds to (a) currently refund the December 15, 2015 through December 15, 2021 maturities aggregating $1,450,000 of the District's outstanding General Obligation Refunding Bonds, Series 2010, dated March 24, 2010 to be redeemed on March 24, 2015

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $1,495,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2015 is true and correct on this 27th day of January 2015.

By: Luann Smith
Its: Business Manager

#2397360

D|A|DAVIDSON

BOND DEBT SERVICE

COLMAN-EGAN SCHOOL DISTRICT No. 50-5
MOODY and LAKE COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015
Current Refunding of Series 2010
BQ, Non-Rated, 2021 Final Maturity, Proportional Solution
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2015			7,567.96	7,567.96	
12/15/2015	210,000	0.450%	9,871.25	219,871.25	227,439.21
06/15/2016			9,398.75	9,398.75	
12/15/2016	210,000	0.750%	9,398.75	219,398.75	228,797.50
06/15/2017			8,611.25	8,611.25	
12/15/2017	205,000	1.050%	8,611.25	213,611.25	222,222.50
06/15/2018			7,535.00	7,535.00	
12/15/2018	210,000	1.350%	7,535.00	217,535.00	225,070.00
06/15/2019			6,117.50	6,117.50	
12/15/2019	215,000	1.600%	6,117.50	221,117.50	227,235.00
06/15/2020			4,397.50	4,397.50	
12/15/2020	220,000	1.850%	4,397.50	224,397.50	228,795.00
06/15/2021			2,362.50	2,362.50	
12/15/2021	225,000	2.100%	2,362.50	227,362.50	229,725.00
	1,495,000		94,284.21	1,589,284.21	1,589,284.21